U.S. Venture, Inc. has been recognized as an innovative leader in the distribution of petroleum and renewable energy products, lubricants, and tires and parts for the automotive aftermarket.

Vision
“To be the very best value-adding distributor of products that vehicles consume in North America,” they deliver unconventional, creative solutions that give their customers a competitive edge.

One of the leading Compressed Natural Gas (CNG) providers for commercial fleets and shippers

- GAIN® Clean Fuel brand launched in 2011
- Customized CNG solutions for fleet operators
- Operating a network of strategically located sites along major shipping corridors
- Over three million total gallons pumped to date
- Over 150 million gallons under contract

The GAIN Promise
GAIN is YOUR Fleet’s trusted partner for CNG Fueling. We design and build the fueling stations your fleet needs at no cost to you. With a partnership arrangement that’s tailored to your business and operating needs, and shares profits as the stations grow.
GAIN® THE ADVANTAGE

ENVIRONMENTALLY FRIENDLY
- Clean, domestically produced
- Lower emissions than any other fuel
- Significantly less pollutants

COMPLETE SITE OPTIMIZATION
- Station built to fit your network
- Full turn-key solution
- We are the fuel supply experts we supply over 700 locations
- We have constructed over 100 sites
- 24/7/365 support
- Top of the line fast fill equipment and redundant compressors for 99.9% up time

RISK FREE ENTRY
- Site 100% funded by U.S. Gain
- Equipment conversion assistance available
- Savings start day one!
- Flexible pricing options available
The GAIN® Promise

GAIN® is YOUR Fleet's trusted partner for CNG Fueling. We design and build the fueling stations your fleet needs at no cost to you. With a partnership arrangement that's tailored to your business and operating needs, and shares profits as the stations grow.

- **Flexibility**: Site selection, structure based on your business needs
- **Partnership Approach**: Share in profitability of your sites
- **Fleet Mindset**: Speed, logistics, location

*Significant, immediate, and ongoing fuel savings with the lowest possible risk for a seamless conversion.*
Compressed Natural Gas (CNG) Vehicle Filling Site

- **Compressor Control Panels**
  - Include electrical disconnects, motor starters, etc.

- **System Control Panel**
  - Includes system controls with touchscreen.

- **Disconnect Panel**
  - Provides electrical power to site. May include internet connection, security system, etc.

- **Dryer**
  - Takes in PNG and removes liquids, providing clean and dry PNG to compressor units.

- **Compressor Units**
  - Compress natural gas for storage or to be dispensed into vehicle fuel tanks.

- **Dispenser**
  - Dispenses CNG into vehicle’s fuel tank.

- **Pipeline Natural Gas (PNG) In**

- **Priority Panel**
  - Directs CNG flow between compressor units, storage vessels, and dispensers.

- **Storage Vessel Set**
  - Stores CNG, making it available for dispensers.

**GAIN® Command Center** - 24/7 real-time remote monitoring

System Built with 100% Redundancy
Case Study – Anheuser Busch

Project Background
Anheuser-Busch corporate sustainability goals include a 15% reduction in GHG in logistics. They partnered with U.S. Gain to build a station that could provide them with priority fueling for 2.27 million GGE’s of CNG per year in St. Louis.

Challenges and Solutions
The facility’s compression system needed to serve 24/7 operations at a flow rate of at least 140 GGEs in 15 minutes or less. Wait time for vehicles was required to be eight minutes or less. GAIN Clean Fuel found a site 1 mile from A-B’s headquarters and built a station to meet their standards for a fleet of 97 CNG vehicles.

Results
Anheuser-Busch expects to reduce their carbon dioxide emissions by 2,500 per year with a 23% reduction in GHG vs. diesel anticipated.
Case Study – Unilever

**Project Background**

Unilever’s corporate sustainability goal is to reduce their global carbon footprint by 50% over the next 4 years. As a shipper, the company released an RFP looking for a partner to help sell CNG to its carriers and implement a CNG strategy in transportation.

**Challenges and Solutions**

The company was looking for a clear win in GHG emission in the transportation segment, but relies on carrier partners. Unilever found partners that shared their sustainability vision willing to convert to CNG. With the help of U.S. Gain, Unilever has visibility to all fuel purchases and can rely on a stable contracted price to meet their sustainability goals.

**Results**

The program provides over 25% reduction in emission for all CNG movement.
Nation-wide partners
Trends in Natural Gas for Vehicles

Four year snapshot (2012 through 2015)
• 44% increase in HD NGV purchased
  • 11.9L engine released
  • Oil costs high
  • Gas costs sustainable
• 41% increase in CNG fueling infrastructure
• Estimated 10% of all new HDV purchases were NGV
• Estimated 50% of all new refuse purchases were NGV
• US Gain brought 42 stations to market

One year snapshot (2014 through 2015)
• 3% increase in HD NGV purchased
  • Oil costs low – diesel costs low
  • Long wait time for NGVs
• 6% increase in CNG fueling infrastructure
• US Gain brought 30 stations to market

Looking Ahead 2016-2017
• Estimated 3% of all new HDV purchases will be NGV
• Estimated 50% of all new refuse purchases will be NGV
• 0.02 Nox Engine from Cummins
• RNG
• US Gain will continue to bring 8-10 stations to market annually through key partnerships
Natural Gas | Sweet Spot!

- Existing Infrastructure?
  - NO?
    - 20+ vehicles
    - 200k+ GGE/year
  - YES?
    - 5+ vehicles
    - 50k+ GGE/year

![Leverage Volume to Lower CNG Cost Graph](image)

![Truck and Gas Station](image)
$1.1 million in 2013 to help disadvantaged and strengthen our communities

- Encourage associate giving through gift matching

Victory Community Development Center (VICODEC) in Ongata-Rongai, Kenya

- Educate 428 children, feed 1000 children daily, adult vocational training

Our commitment to ending poverty in NE Wisconsin

- Raised $2,314,000 in 2014 for the Fund for Basic Needs ($20.7 million since 1986)

Encouraging Volunteerism

- Paid time off for volunteer hours to support community action
- Funds to associate’s favorite charities for logging volunteer time
Thank you

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